



G R INFRAPROJECTS LIMITED

(Formerly known as G.R. Agarwal Builders and Developers Limited)

CIN : L45201GJ1995PLC098652

09th April 2024

To,

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai – 400001

Scrip Code: 543317

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C-1

G Block, Bandra-Kurla Complex, Bandra(E)

Mumbai -400051

Symbol: GRINFRA

Sub: Corporate Presentation

Dear Sir,

Please find enclosed latest Corporate presentation, which may be presented to various Stakeholders including investor analysts while meeting and also while attending Investor conference, if any, from time to time. This presentation is also available on Website at <https://www.grinfra.com/>.

This is for your information and record.

Thanking you,

Yours sincerely,

For G R Infraprojects Limited

Sudhir Mutha

Company Secretary

ICSI Membership No. ACS18857

Encl: As above.

CORPORATE OFFICE :

2nd Floor, Novus Tower
Plot No. 18, Sector-18
Gurugram, Haryana-122015, India
Ph.: +91-124-6435000

HEAD OFFICE :

GR House, Hiran Magri, Sector-11
Udaipur, Rajasthan-313002, India
Ph.: +91-294-2487370, 2483033

REGISTERED OFFICE :

Revenue Block No. 223
Old Survey No. 384/1, 384/2, Paiki
and 384/3, Khata No. 464, Kochariya
Ahmedabad, Gujarat-382220, India

Email : info@grinfra.com | Website : www.grinfra.com





G R INFRAPROJECTS LIMITED

CIN: L45201GJ1995PLC098652

Corporate Presentation
2024

GOAL

IS A DREAM WITH A DEADLINE...

VISION

- To leave Indian footprints in the global infrastructure industry backed by world-class performance and operational excellence.
- To build its position among the most admired infrastructure companies in India.
- Become a best-in-class service provider globally.

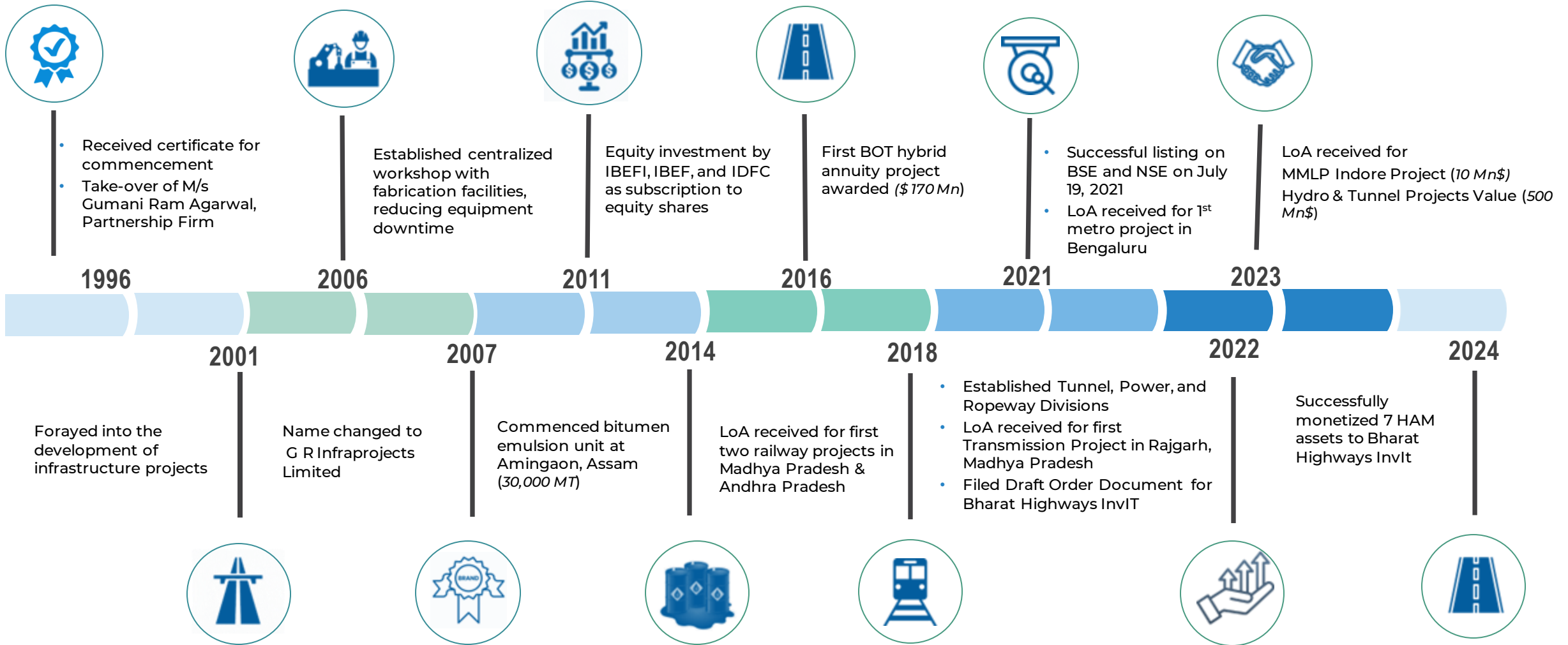
MISSION

- Maintain high standards of precision, quality, and punctuality.
- Preserving nature and enriching the lives of the public at large.
- Setting new benchmarks for resource utilization and efficiency.
- Revenues of **INR 20,000 crores (~\$ 2705Mn) by 2025.**
- Focus on being a **socially responsible organization.**

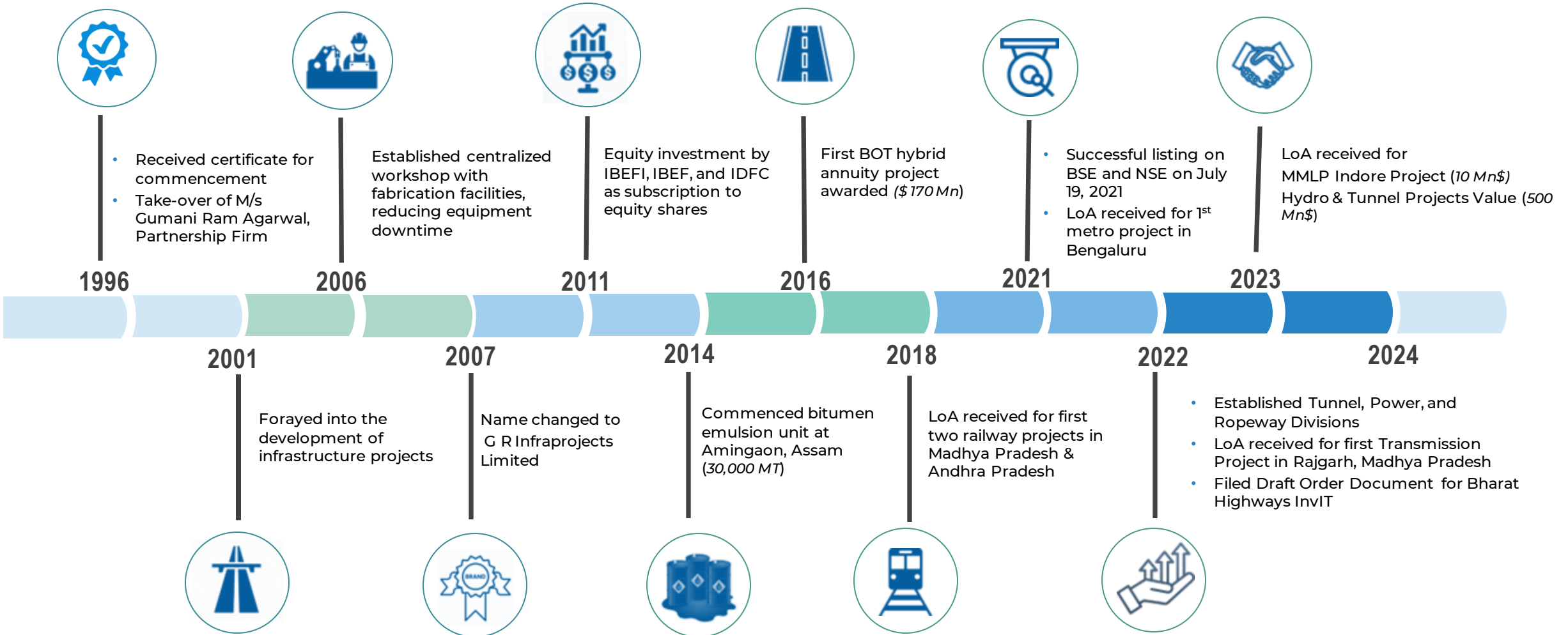
VALUES

- **Care and Commitment** – We have an unwavering focus on the well-being of our employees and stakeholders.
- **Being Responsible** – We deliver quality, safety, and trust in all our endeavors.
- **Connected to Roots** – Being humble in our intellect and interactions is a way of life.
- **Being Agile** – We adapt quickly, and we adapt well.

JOURNEY & KEY MILESTONES



JOURNEY & KEY MILESTONES





HUMAN CAPITAL

15,000 highly skilled, experienced, and committed employees



BACKWARD INTEGRATION

Manufacturing of key components, and integration in the construction process resulting in high quality



IN-HOUSE DESIGN

Complete design solution for complex projects



CONSTRUCTION AUTOMATION

Integration of technology at each stage of construction to ensure precision with quality



QUALITY, INFORMATION SECURITY, ENVIRONMENT, HEALTH & SAFETY

ISO 45001, ISO 14001, ISO 27001 & ISO 9001 CERTIFIED



FINANCIAL DISCIPLINE

Strict oversight on costs by creating an ownership mind-set and good governance



DIGITAL PROJECT MANAGEMENT

Streamlined process of planning, delegating, tracking, reviewing and measuring results to ensure timely execution, and quality



PLANT & EQUIPMENT

8000+ machines and equipment. Fleet that produces best results



INTEGRATED LOGISTICS SUPPORT

To enhance effectiveness of goods movement and ensure run for all interdependent activities



CREDIT RATING

CRISIL AA

CARE AA+ (OUTLOOK STABLE)

HIGHWAYS & BRIDGES



Designing and Construction (EPC+HAM) of Roads, Highways, Bridges, Tunnels, Flyovers, ROBs and Airport Runways

RAILWAYS & METRO



- Design and construction including civil works, track linking, Over Head Equipments, S&T, Stations and bridges
- Elevated metro rail projects

TUNNELLING



Engineering, Procurement & Construction of Tunnels in Roads, Highways, Railways and Metro

ROPEWAYS



Design, construct and develop state-of-the-art, cost effective & reliable ropeways making remote areas reachable

POWER INFRASTRUCTURE



Designing, constructing, owning and commissioning of Transmission System for evacuation of Power

LOGISTIC PARKS



Develop Multi-Modal Logistics Parks (MMLP) in hub-and-spoke model to improve the country's freight logistics

MANUFACTURING



- Fabrication and galvanization units for manufacturing, bridges, metal crash barriers and electric poles
- Manufacturing units for processing bitumen, thermoplastic road-marking paint and road signages

HYDRO



Construction of Head Race Tunnels Including Intake, Pressure Shafts, Penstocks, Powerhouse & Transformer Cavern, Tail Race Tunnels, Pothead Yard, Adits etc.



Industry Legacy
28+ Years



Promoters' Experience
40+ Years



Geographical Presence
23 States in India



Completed Projects
120+ Projects



Ongoing Projects
34



Order Book*
~INR 1,95,294 Mn



Revenue from Operations
FY 22-23
~ INR 81,475 Mn**

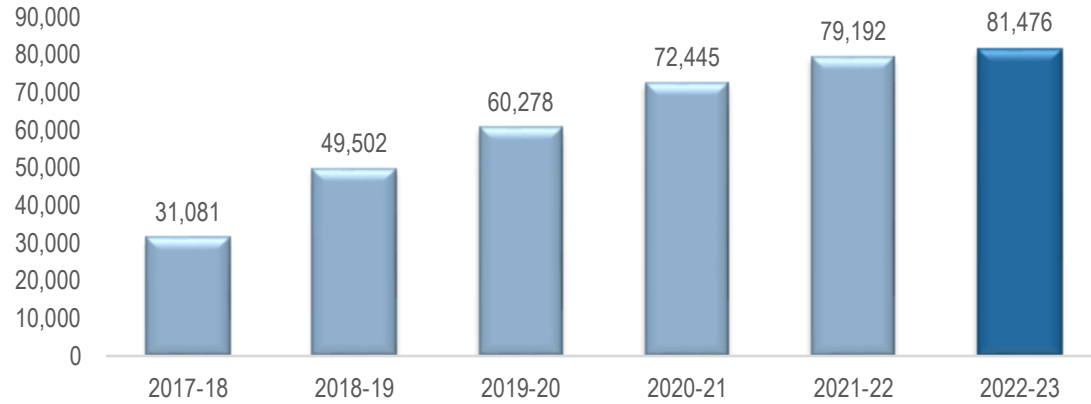


CAGR
FY 17-18 To FY 22-23
Revenue: 21.26%
Profit: 16.37%

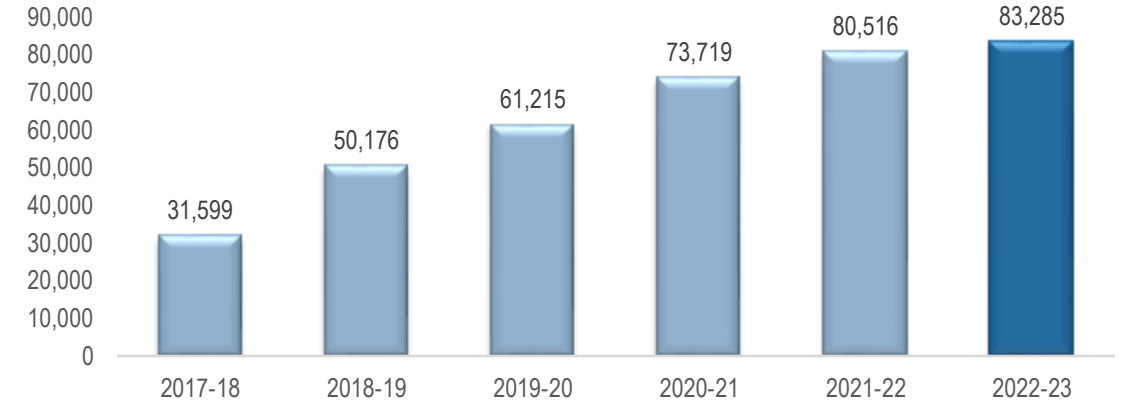
**Standalone

*as on 31st March 2023

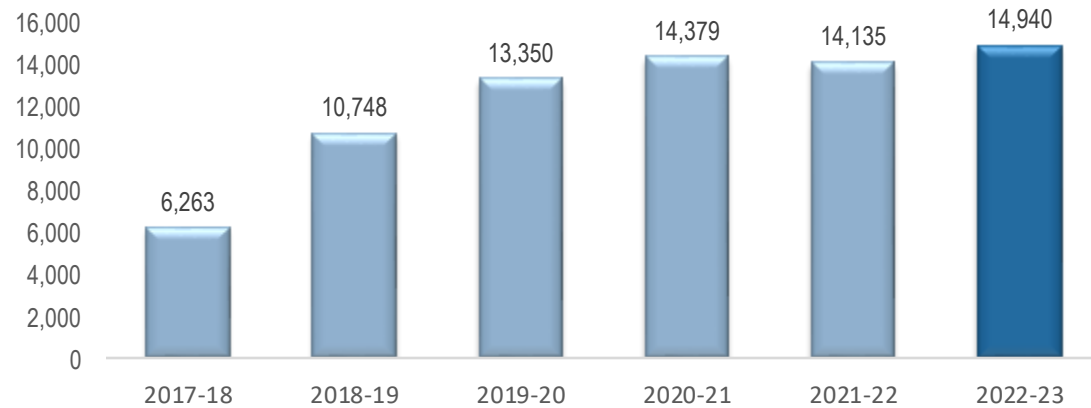
Revenue from Operations (₹)



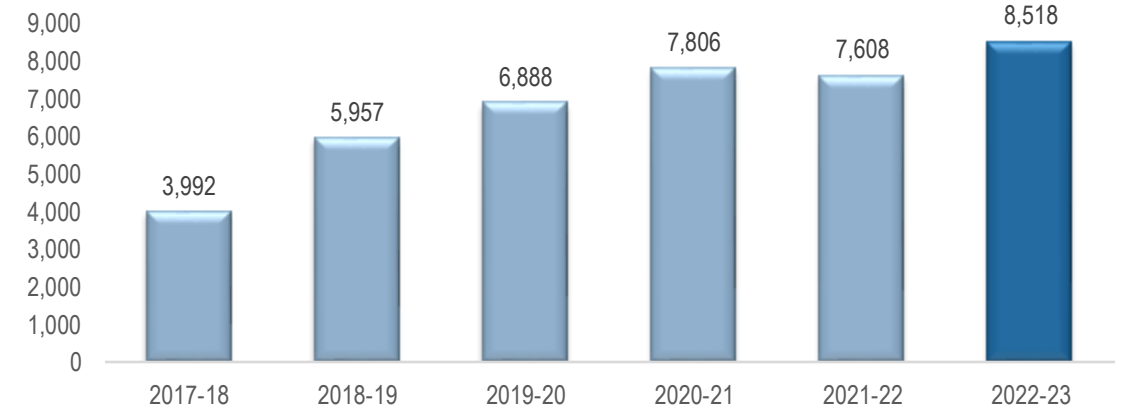
Total Income (₹)



EBITDA (₹)



Profit After Tax (₹)



All figures are on Standalone basis in Millions

EXECUTIVE DIRECTORS



Vinod Kumar Agarwal
Chairman & Whole time Director



Ajendra Kumar Agarwal
Managing Director



Vikas Agarwal
Wholetime Director

NON - EXECUTIVE DIRECTORS



Chander Khamesra
Non-Executive Independent Director



Desh Raj Dogra
Non-Executive Independent Director



Kalpana Gupta
Non-Executive Independent Director



Rajan Malhotra
Non-Executive Independent Director



Rajendra Kumar Jain
Non-Executive Independent Director

KEY MANAGEMENT PERSONS



Devki Nandan Agarwal
President
(Plants and Equipments)



Mahendra Agarwal
President
(Procurement)



Archit Agarwal
Tunneling, Metro &
MMLP



Ashwin Agarwal
Power Infra &
Ropeways



**Ajai Kumar Singh
Chauhan**
President & Head
Contracts



Anand Rathi
Chief Financial Officer



R C Jain
Executive Director

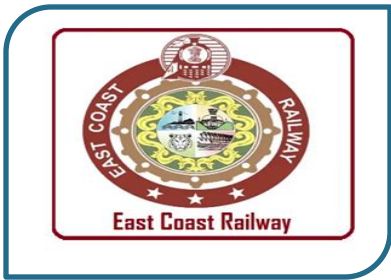


**Sunil Kumar
Agarwal**
Executive Director



Sudhir Mutha
Company Secretary

MARQUEE CLIENTS



**Emerging
Companies
Excellence Award**

Business Today in
association with
Yes Bank

**Certificate
of
Appreciation**

Ministry of Road
Transport
& Highways

**Fastest
Growing Construction
Company**

Construction World
Awards

**Best
Professionally
Managed Company**

Construction Industry
Development Council

**Best HSE
Construction Project**

Construction Industry
Development Council

**Partners for Progress
Trophy**

Construction Industry
Development Council

**Best
Construction Projects**

Construction Industry
Development Council



CERTIFICATE OF COMPLIANCE



INTERNATIONAL CERTIFICATION SERVICES PVT. LTD.
This is to certify that the
QUALITY MANAGEMENT SYSTEM of

G R INFRAPROJECTS LIMITED

Corporate Office: 2nd Floor, Novus Tower, Plot No. 18, Sector - 18, Gurugram - 122015, Haryana, India.
Head Office: G R House, Hiran Magri, Sector - 11, Udaipur - 313002, Rajasthan, India.
Registered Office: Revenue Block No. 223, Old Survey No. 384/1, 384/2 Paiki and 384/3, Khata No. 464, Kochariya, Ahmedabad 382220, Gujarat, India.

has been assessed and registered as complying with the requirements of the following International Standard:

ISO 9001:2015

The Quality Management System applicable to:

- Scope :
1. The Design, Development, Engineering, Construction of Infrastructure Projects, Operation & Maintenance of Road Infrastructure Projects, and Other Associated Works.
 2. Manufacturing and Supply of Various Products at Different Locations / Plants as per Annexure.
 3. Service and Maintenance of Company's Own Vehicles and Other Road Construction Equipment as per Annexure.

Registration No. : RQ91/6251
Registered Date : 27th March, 2013
Reassessment Date : 11th April, 2022
Issue Date : 11th April, 2022
Expiry Date : 26th March, 2025



www.jas-anz.org/register



Director (Technical)
International Certification Services Pvt. Ltd.
Accredited by Joint Accreditation System of Australia and New Zealand

Validity of this certificate is based on periodic audits of the management system defined by the above scope and is contingent upon prompt, written notification of significant changes to the management system and/or its components thereof shall be immediately communicated to ICS. Further clarifications regarding the scope of this certificate and the applicability of ISO 9001:2015 requirements may be obtained at www.icsan.com / www.icspl.org

22/23, Goodwill Premises, Swastik Estate, 178 CST Road, Kalina, Santacruz (E), Mumbai - 400 098, Maharashtra, India. Tel: 022-42209900

ISO 9001

CERTIFICATE OF COMPLIANCE



INTERNATIONAL CERTIFICATION SERVICES PVT. LTD.
This is to certify that the
OCCUPATIONAL HEALTH AND SAFETY MANAGEMENT SYSTEM of

G R INFRAPROJECTS LIMITED

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Head Office: G R House, Hiran Magri, Sector - 11, Udaipur - 313002, Rajasthan, India.
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has been assessed and registered as complying with the requirements of the following International Standard:

ISO 45001:2018

The Occupational Health And Safety Management System applicable to:

- Scope :
1. The Design, Development, Engineering, Construction of Infrastructure Projects, Operation & Maintenance of Road Infrastructure Projects, and Other Associated Works.
 2. Manufacturing and Supply of Various Products at Different Locations / Plants as per Annexure.
 3. Service and Maintenance of Company's Own Vehicles and Other Road Construction Equipment as per Annexure.

Registration No. : ROH91/11131
Registered Date : 09th April, 2022
Issue Date : 11th April, 2022
Expiry Date : 08th April, 2025



www.jas-anz.org/register



Director (Technical)
International Certification Services Pvt. Ltd.
Accredited by Joint Accreditation System of Australia and New Zealand

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22/23, Goodwill Premises, Swastik Estate, 178 CST Road, Kalina, Santacruz (E), Mumbai - 400 098, Maharashtra, India. Tel: 022-42209900

ISO 45001

CERTIFICATE OF COMPLIANCE



INTERNATIONAL CERTIFICATION SERVICES PVT. LTD.
This is to certify that the
ENVIRONMENT MANAGEMENT SYSTEM of

G R INFRAPROJECTS LIMITED

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has been assessed and registered as complying with the requirements of the following International Standard:

ISO 14001:2015

The Environment Management System applicable to:

- Scope :
1. The Design, Development, Engineering, Construction of Infrastructure Projects, Operation & Maintenance of Road Infrastructure Projects, and Other Associated Works.
 2. Manufacturing and Supply of Various Products at Different Locations / Plants as per Annexure.
 3. Service and Maintenance of Company's Own Vehicles and Other Road Construction Equipment as per Annexure.

Registration No. : RE91/11130
Registered Date : 11th April, 2022
Issue Date : 11th April, 2022
Expiry Date : 10th April, 2025



www.jas-anz.org/register



Director (Technical)
International Certification Services Pvt. Ltd.
Accredited by Joint Accreditation System of Australia and New Zealand

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22/23, Goodwill Premises, Swastik Estate, 178 CST Road, Kalina, Santacruz (E), Mumbai - 400 098, Maharashtra, India. Tel: 022-42209900

ISO 14001

CERTIFICATE OF COMPLIANCE



INTERNATIONAL CERTIFICATION SERVICES PVT. LTD.
This is to certify that the
INFORMATION SECURITY MANAGEMENT SYSTEM of

G R INFRAPROJECTS LIMITED

Head Office : GR House, Hiran Magri, Sector No. 11, Udaipur - 313002, Rajasthan, India.
Corporate Office : 2nd Floor, Novus Tower, Plot No. 18, Sector - 18, Gurugram - 122015, Haryana, India.

has been assessed and registered as complying with the requirements of the following International Standard:

ISO 27001 : 2022

Information Security Management System Applicable To:

- Scope: Information Security, Cyber Security, Privacy & Data Protection Management System of G R Infraprojects Limited is designed to safeguard the confidentiality, integrity, and availability of information assets, focusing on design, development, engineering, construction and operations & management of infrastructure projects and other associated works, encompassing network and server infrastructure, data storage, communication systems, and physical security controls at the various locations. This is in Accordance with Statement of Applicability Doc. no. ISM / SOA - 01, Version - 02, Date: 10.12.2023.

Registration No. : RIS2291/11693
Registered Date : 11th December, 2023
Issue Date : 11th December, 2023
Expiry Date : 10th December, 2026



www.jas-anz.org/register



Director
International Certification Services Pvt. Ltd.
Accredited by Joint Accreditation System of Australia and New Zealand

Validity of this certificate is based on periodic audits of the management system defined by the above scope and is contingent upon prompt, written notification of significant changes to the management system and/or its components thereof shall be immediately communicated to ICS. Further clarifications regarding the scope of this certificate and the applicability of ISO 27001:2022 requirements may be obtained at www.icsan.com / www.icspl.org

22/23, Goodwill Premises, Swastik Estate, 178 CST Road, Kalina, Santacruz (E), Mumbai - 400 098, Maharashtra, India. Tel: 022-42209900

ISO 27001

STATE OF ART PROJECTS...

Roads & Highways

JODMI – BANI (MADHYA PRADESH)



IMPHAL - MOREH (MANIPUR)



KAMLIYA – KANDARWASA (MADHYA PRADESH)



RANNI – MIYATI (MADHYA PRADESH)



PANIPAT – SHAMLI (DELHI NCR)



STATE OF ART PROJECTS...

Roads & Highways

SIDHI GANESHPUR SANSARPUR (UTTAR PRADESH)



PARWANOO SOLAN (HIMACHAL PRADESH)



VARANASI RING ROAD (UTTAR PRADESH)



HANDIA VARANASI (UTTAR PRADESH)



ALIGARH KANPUR (UTTAR PRADESH)



PORBANDAR DWARKA AMRAVATI RIVER (GUJARAT)



Four lane (831M)

MEJ RIVER (RAJASTHAN)



Eight lane carriageway (28.14KM)

SHILLONG BYPASS (MEGHALAYA)



Two lane connecting NH 40/44 (50 KM)

GANGA PATH DIGHA DEEDARGANJ (BIHAR)



Four lane elevated road (4KM)

DHOLPUR ANTRI (RAJASTHAN)



11 stations (82KM)

KARAVADI KRISHNA (ANDHRA PRADESH)



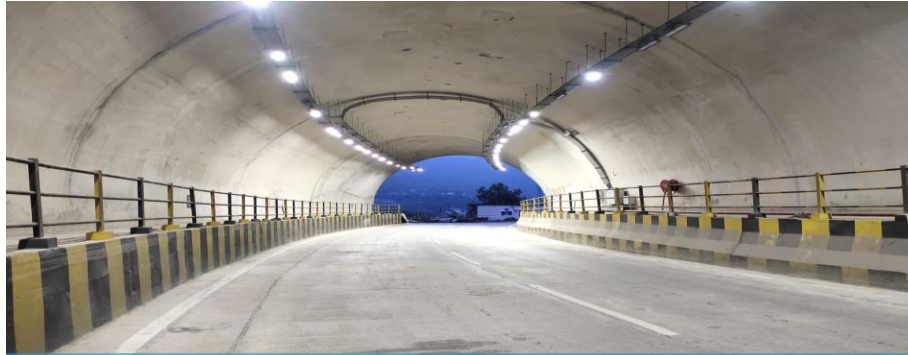
17 stations (125KM)

BANGALORE METRO – GOTTIGERE TO SWAGATH ROAD (KARNATAKA)



5 stations (7.50KM)

PARWANOO SOLAN (HIMACHAL PRADESH)



Barog Passing tunnel (936M)

ADENIGARH TO PURANTAK (ODISHA)



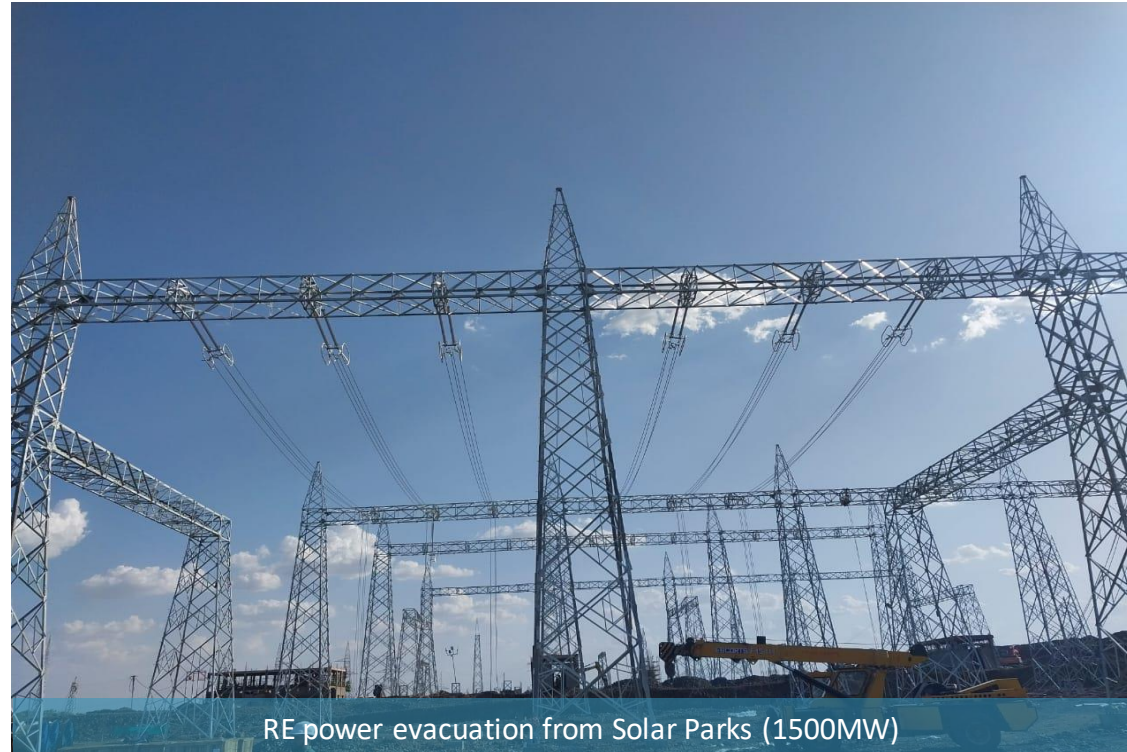
4 Tunnels on new railway line (7.49KM)

JV - DIBANG POWER PROJECT (ARUNACHAL PRADESH)



Construction of Civil Works for LOT 4

RAJGARH (MADHYA PRADESH)



RE power evacuation from Solar Parks (1500MW)

MATA VAISHNO DEVI ROPEWAY PROJECT (J&K)



TARAKOTE - SANJICHHAT under BOOT mode

STATE OF ART PROJECTS...

Multi Modal Logistic Park (MMLP)



MULTI MODAL LOGISTICS PARK – PITHAMPUR (MADHYA PRADESH)



Development of 255.17 acres on DBFOT mode



Address:

G R INFRAPROJECTS LIMITED (GRIL)

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